

JLT January Market Report

Apartments

NEWS

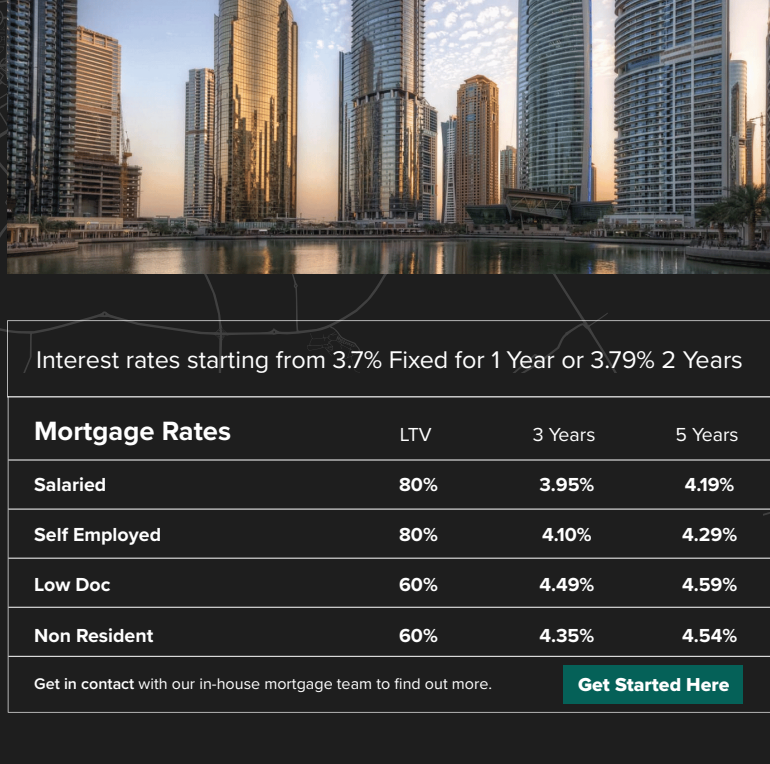
Lifestyle and Investment Confidence

Jumeirah Lakes Towers (JLT) continues to attract investors and residents in 2026. Modern apartments, scenic lake views and easy access to business hubs and retail amenities enhance lifestyle appeal. Steady off-plan and secondary market activity reflects strong investor confidence, positioning JLT as a well-connected, dynamic community in Dubai's urban landscape.

NEWS

White & Co.

With a market-leading presence on Bayut and Property Finder, White & Co generates one of Dubai's most consistent enquiry pipelines. Our market-leading visibility drives one of Dubai's strongest enquiry flows, supporting faster transactions, stronger tenant demand and improved performance for sellers, landlords and investors alike.



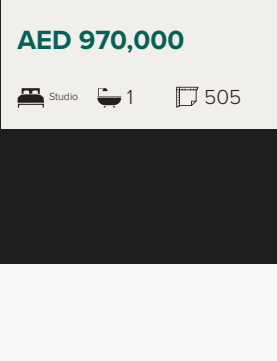
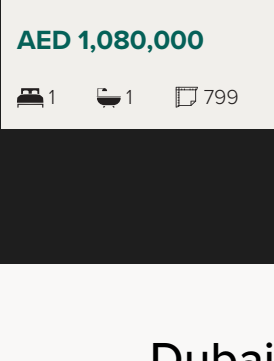
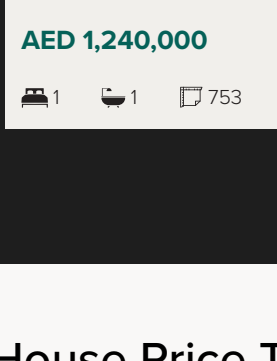
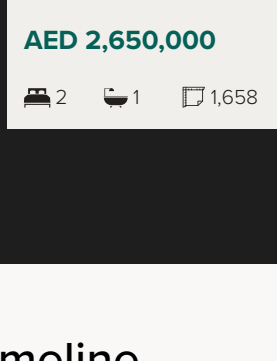
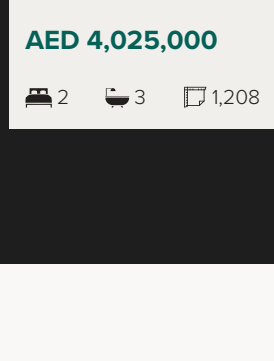
Interest rates starting from 3.7% Fixed for 1 Year or 3.79% 2 Years

Mortgage Rates	LTV	3 Years	5 Years
Salaried	80%	3.95%	4.19%
Self Employed	80%	4.05%	4.29%
Low Doc	60%	4.49%	4.59%
Non Resident	60%	4.35%	4.54%

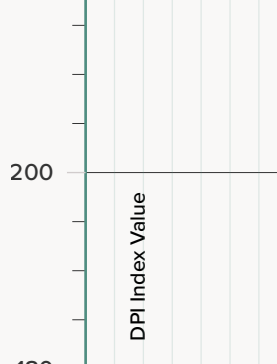
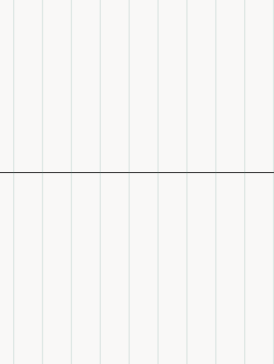
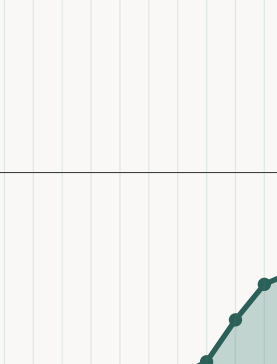
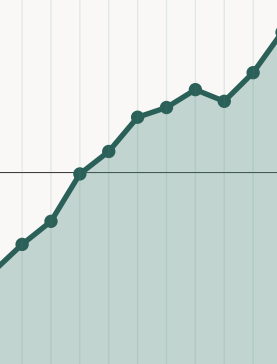
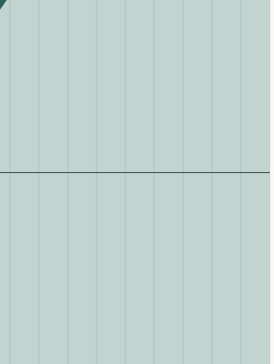
Get in contact with our in-house mortgage team to find out more.

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Hot Properties for Sale

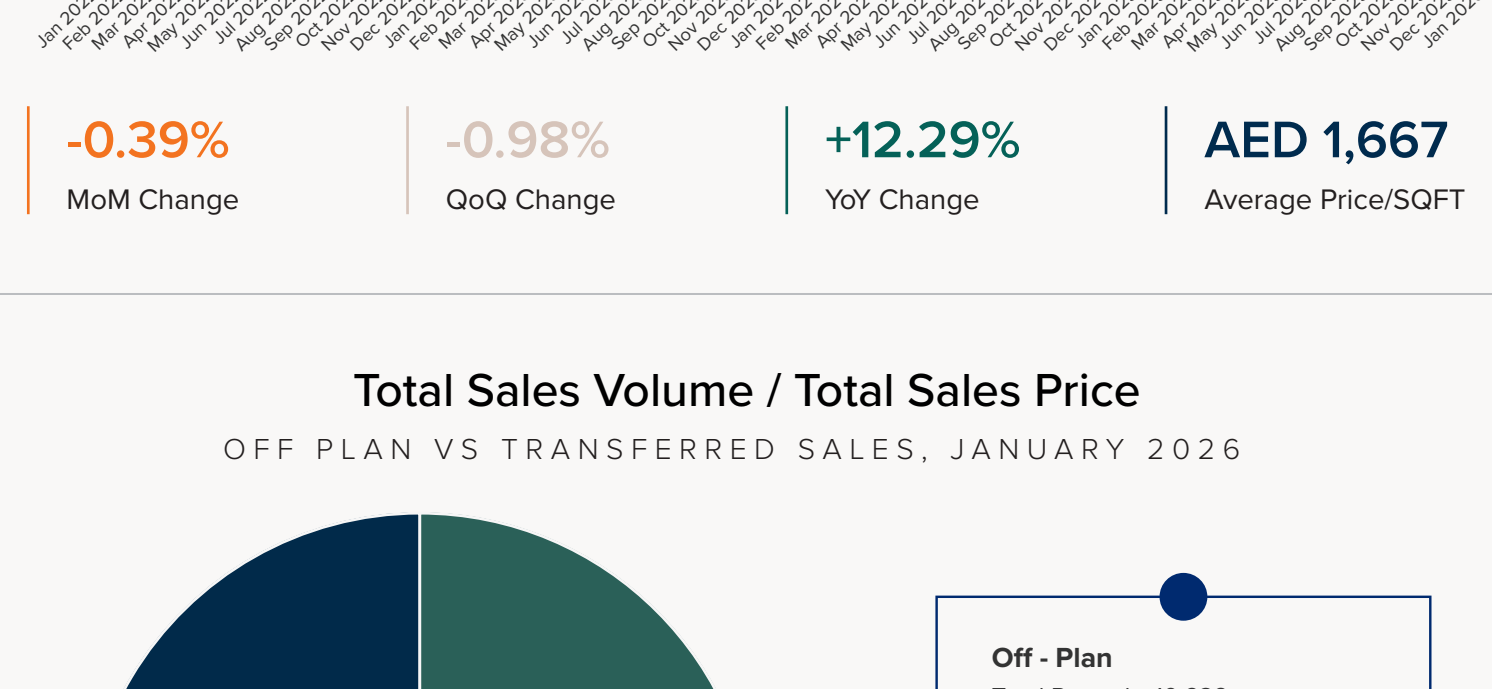
Lake Terrace,
Jumeirah Lakes Towers
AED 1,729,000
1 2 796Goldcrest Views 2,
Jumeirah Lakes Towers
AED 1,800,000
2 2 1,087Concorde Tower,
Jumeirah Lakes Towers
AED 1,870,000
1 2 1,012Madina Tower,
Jumeirah Lakes Towers
AED 2,650,000
1 2 1,011Lake View Tower,
Jumeirah Lakes Towers
AED 2,000,000
1 2 1,309

Recent White & Co. Sales

Concorde,
Jumeirah Lakes Towers
AED 970,000
1 1 505Goldcrest Views 2,
Jumeirah Lakes Towers
AED 1,080,000
1 1 799Lake Terrace,
Jumeirah Lakes Towers
AED 1,240,000
1 1 753Green Lakes 3,
Jumeirah Lakes Towers
AED 2,650,000
2 1 1,658Uptown,
Jumeirah Lakes Towers
AED 4,025,000
2 3 1,208

Dubai House Price Timeline

JANUARY 2026



-0.39%

MoM Change

-0.98%

QoQ Change

+12.29%

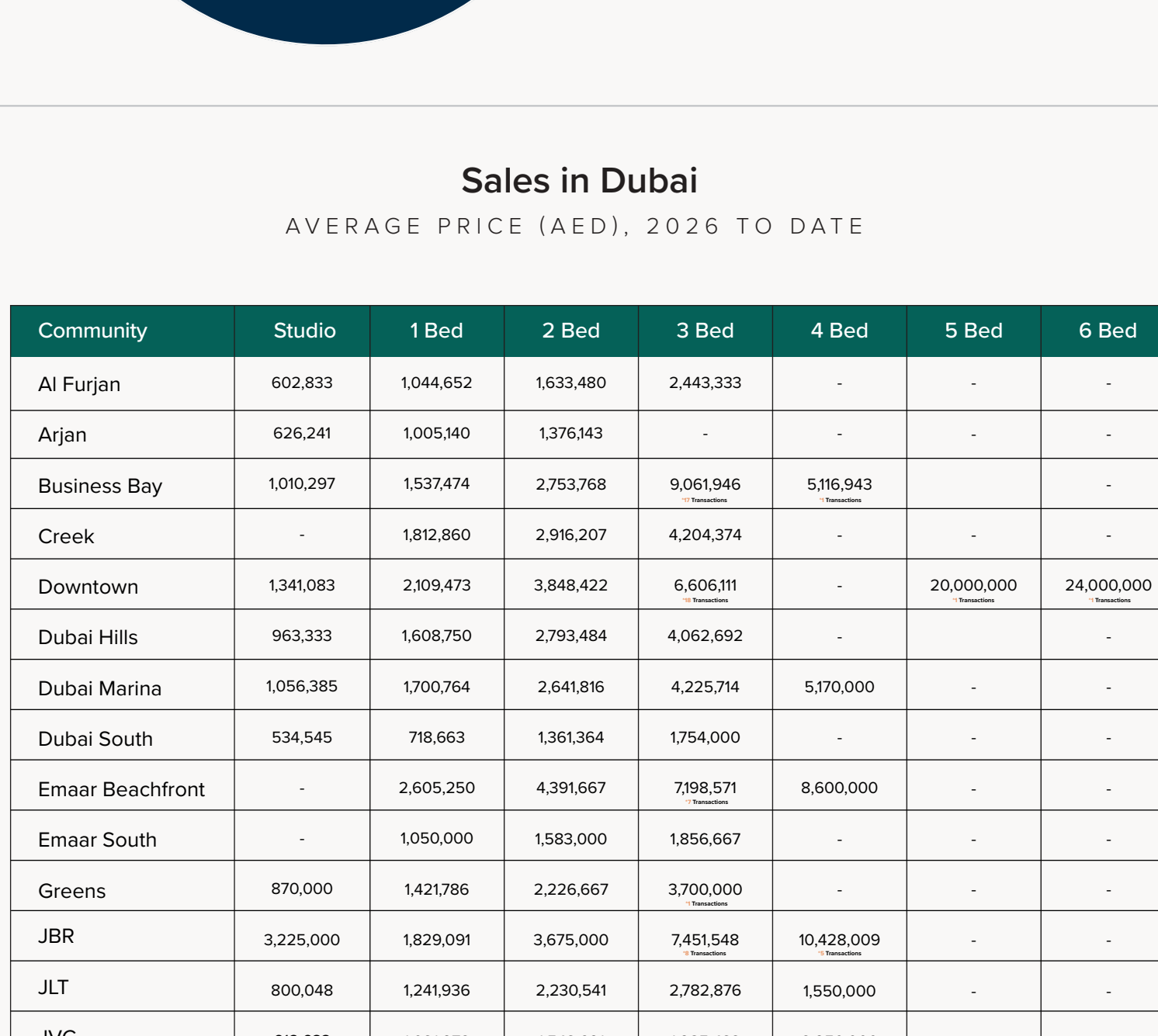
YoY Change

AED 1,667

Average Price/SQFT

Total Sales Volume / Total Sales Price

OFF PLAN VS TRANSFERRED SALES, JANUARY 2026



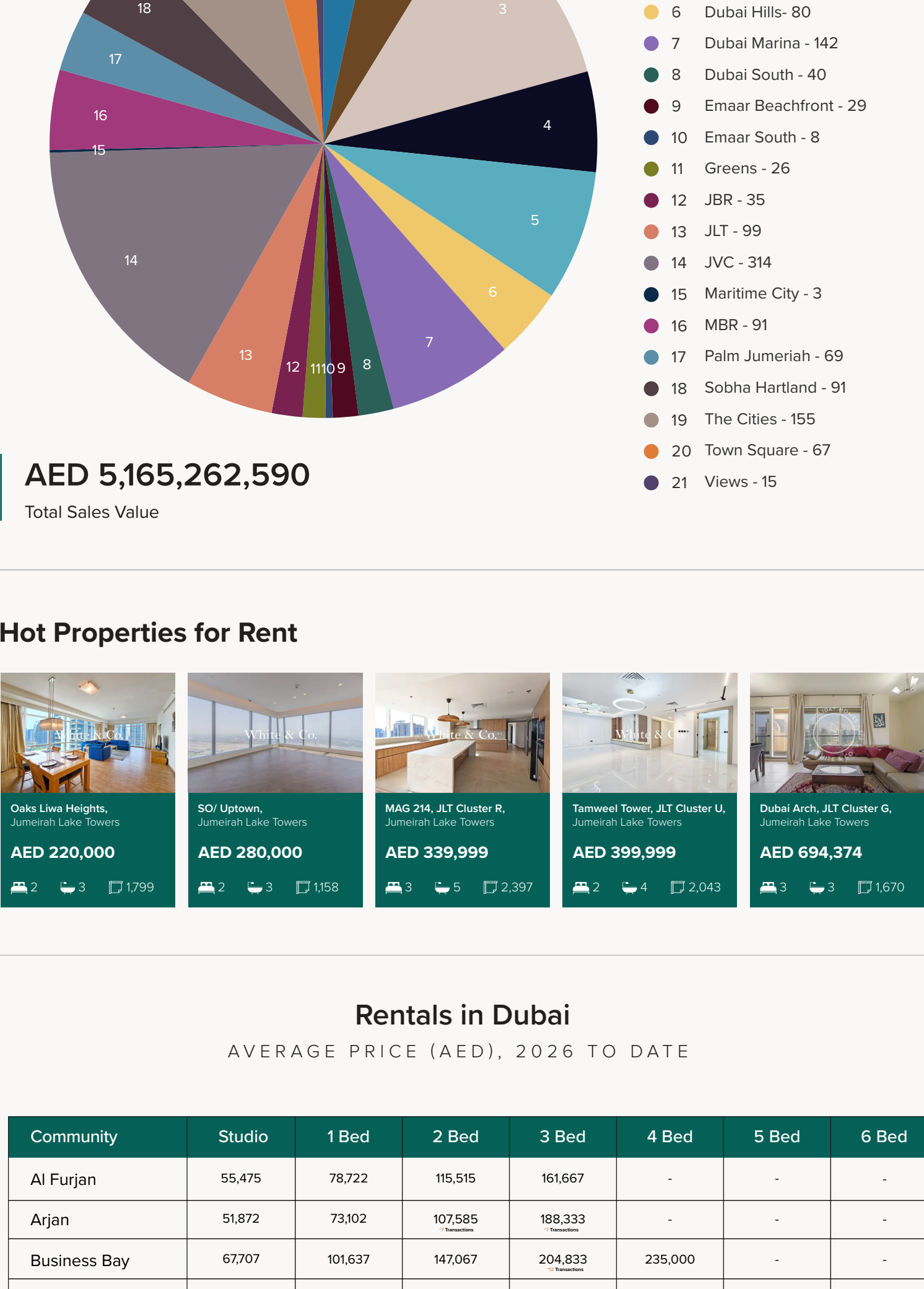
Sales in Dubai

AVERAGE PRICE (AED), 2026 TO DATE

Community	Studio	1 Bed	2 Bed	3 Bed	4 Bed	5 Bed	6 Bed
Al Furjan	602,833	1,044,652	1,633,480	2,443,333	-	-	-
Arjan	626,241	1,005,140	1,376,143	-	-	-	-
Business Bay	1,010,297	1,537,474	2,753,768	9,061,946	5,116,943	-	-
Creek	-	1,812,860	2,916,207	4,204,374	-	-	-
Downtown	1,341,083	2,109,473	3,848,422	6,606,111	-	20,000,000	24,000,000
Dubai Hills	963,333	1,608,750	2,793,484	4,062,692	-	-	-
Dubai Marina	1,056,385	1,700,764	2,641,816	4,225,714	5,170,000	-	-
Dubai South	534,545	718,663	1,361,364	1,754,000	-	-	-
Emaar Beachfront	-	2,605,250	4,391,667	7,198,571	8,600,000	-	-
Emaar South	-	1,050,000	1,583,000	1,856,667	-	-	-
Greens	870,000	1,421,786	2,226,667	3,700,000	-	-	-
JBR	3,225,000	1,829,091	3,675,000	7,451,548	10,428,009	-	-
JLT	800,048	1,241,936	2,230,541	2,782,876	1,550,000	-	-
JVC	612,633	1,021,972	1,543,691	1,985,433	2,950,000	-	-
Maritime City	903,870	-	2,454,460	-	-	-	-
MBR	694,400	1,344,691	1,978,036	4,000,000	8,505,720	-	-
Palm Jumeirah	1,653,833	3,502,143	5,441,318	9,273,000	10,616,667	51,400,000	-
Sobha Hartland	1,007,143	1,452,969	2,309,530	4,081,250	-	-	-
The Cities	118,459	2,099,934	3,242,961	5,784,750	-	-	-
Town Square	576,667	844,063	1,319,636	2,313,125	-	-	-
Views	1,125,000	2,031,667	3,072,143	3,900,000	-	-	-

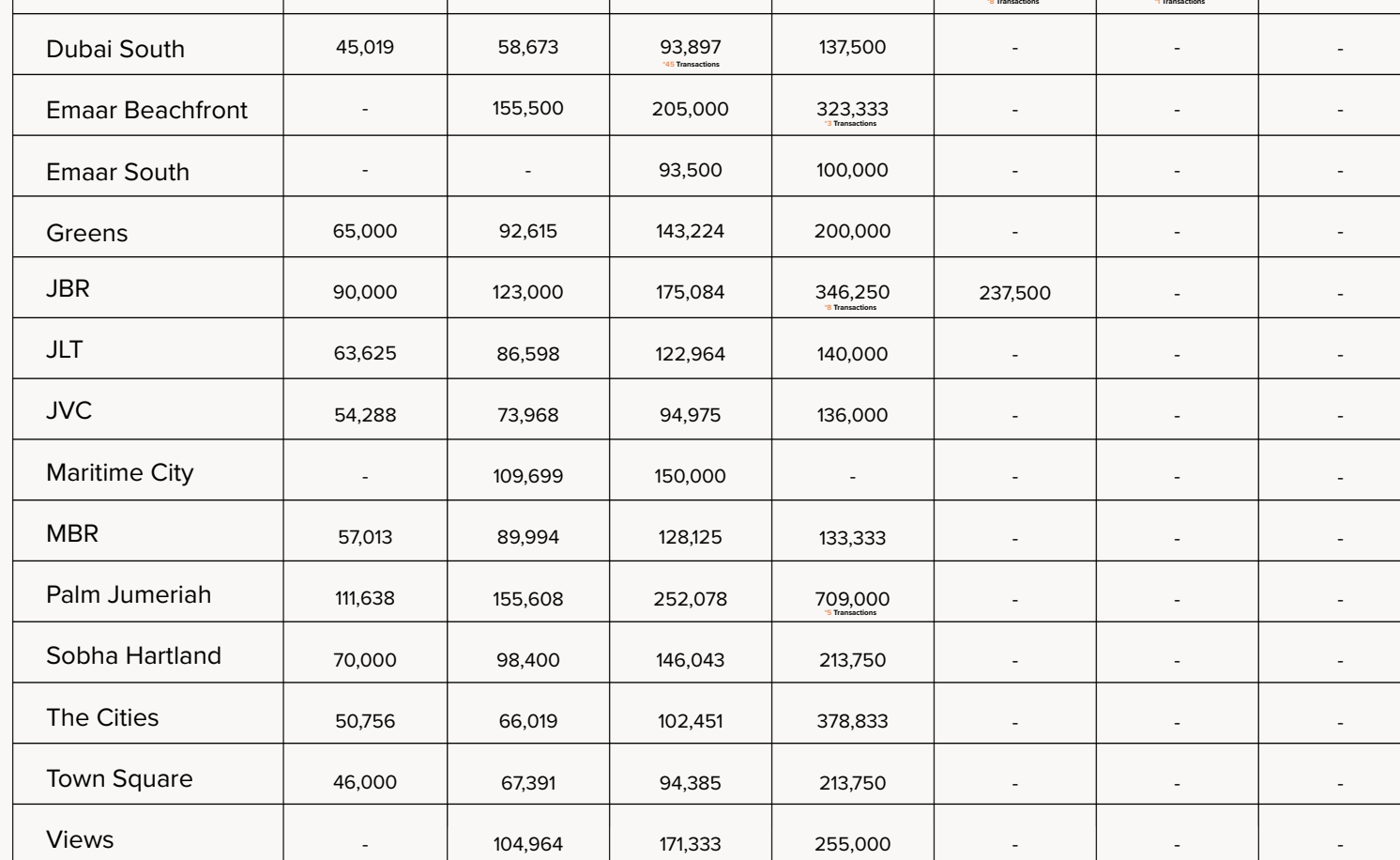
Sales Increase/Decrease of Price/Sq.ft in Dubai

AVERAGE PRICE (AED), 2026 TO DATE



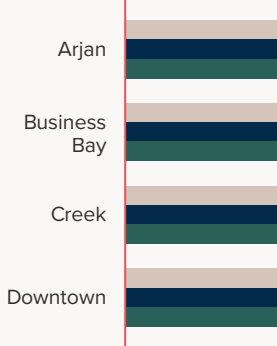
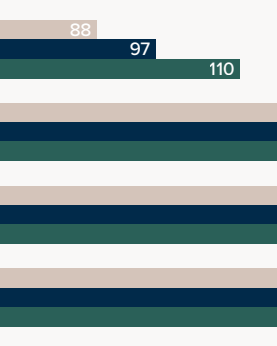
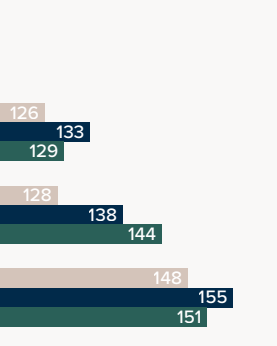
Sale Transactions in Dubai

JANUARY 2026

**AED 5,165,262,590**

Total Sales Value

Hot Properties for Rent

Oaks Live Heights,
Jumeirah Lakes Towers
AED 220,000
2 3 1,799SO/ Uptown,
Jumeirah Lakes Towers
AED 280,000
2 3 1,158MAG 214, JLT Cluster R,
Jumeirah Lakes Towers
AED 339,999
3 5 2,397Tamweel Tower, JLT Cluster U,
Jumeirah Lakes Towers
AED 399,999
2 4 2,043Dubai Arch, JLT Cluster G,
Jumeirah Lakes Towers
AED 694,374
3 3 1,670

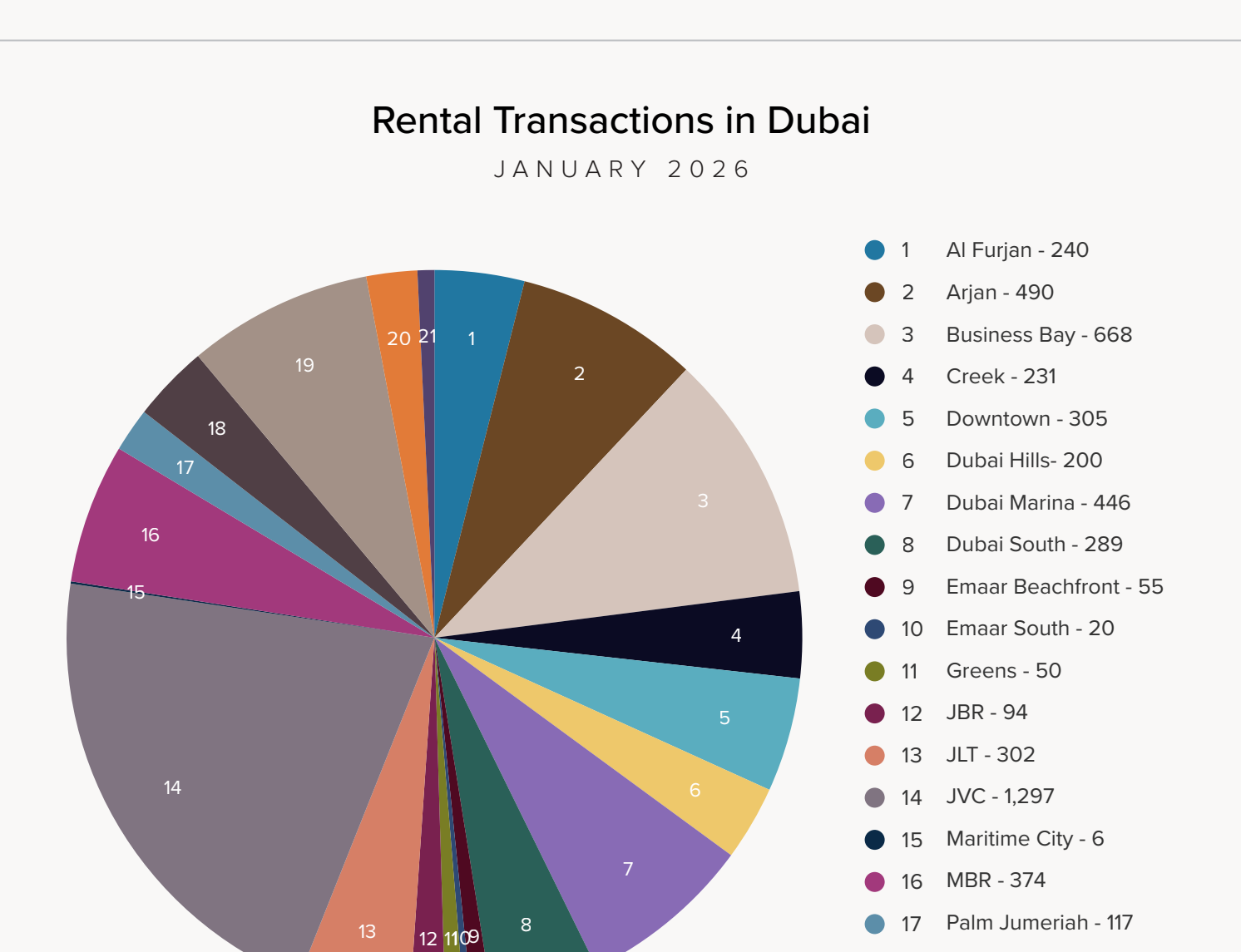
Rentals in Dubai

AVERAGE PRICE (AED), 2026 TO DATE

Community	Studio	1 Bed	2 Bed	3 Bed	4 Bed	5 Bed	6 Bed
Al Furjan	55,475	78,722	115,515	161,667	-	-	-
Arjan	51,872	73,102	107,585	188,333	-	-	-
Business Bay	67,707	101,637	147,006	204,833	235,000	-	-
Creek	-	104,285	171,002	241,910	-	-	-
Downtown	85,125	130,308	199,167	265,207	-	-	-
Dubai Hills	96,000	108,969	157,905	272,120	-	-	-
Dubai Marina	70,111	98,056	139,939	236,135	381,667	435,000	-
Dubai South	45,019	58,673	93,897	137,500	-	-	-
Emaar Beachfront	-	155,500	205,000	323,333	-	-	-
Emaar South	-	-	93,500	100,000	-	-	-
Greens	65,000	92,615	143,224	200,000	-	-	-
JBR	90,000	123,000	175,084	346,250	237,500	-	-
JLT	63,625	86,598	122,964	140,000	-	-	-
JVC	54,288	73,968	94,975	136,000	-	-	-
Maritime City	-	109,699	150,000	-	-	-	-
MBR	57,013	89,994	128,125	133,333	-	-	-
Palm Jumeirah	111,638	155,608	252,078	709,000	-	-	-
Sobha Hartland	70,000	98,400	146,043	213,750	-	-	-
The Cities	50,756	66,019	102,451	378,833	-	-	-
Town Square	46,000	67,391	94,385	213,750	-	-	-
Views	-	104,964	171,333	255,000	-	-	-

Rentals Increase/Decrease of Price/Sq.ft in Dubai

AVERAGE PRICE (AED), 2026 TO DATE



Rental Transactions in Dubai

JANUARY 2026

**AED 395,930,196**

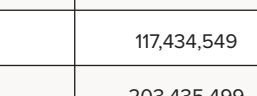
Total Sales Value

Current Average Gross Yield

JANUARY 2026

Community	Community Type	Avg. Gross Yield
Dubai Sports City	Apartment	8.24 %
Dubai Studio City	Apartment	7.43 %
Dubai South Residential	Apartment	7.24 %
District	Apartment	7.00 %
Town Square	Apartment	6.99 %
Jumeirah Village Circle	Apartment	6.95 %
Jumeirah Lakes Towers	Apartment	6.94 %
Motor City	Apartment	6.92 %
Al Furjan	Apartment	6.45 %
Mohammed Bin Rashid City	Apartment	6.30 %
Dubai Hills Estate	Apartment	6.30 %

Community	Community Type	Avg. Gross Yield
Business Bay	Apartment	6.24 %
The Greens	Apartment	6.24 %
Arjan	Apartment	6.05 %
Dubai Marina	Apartment	6.00 %
Dubai Maritime City	Apartment	5.86 %
The Views	Apartment	5.84 %
Dubai Creek Harbour	Apartment	5.77 %
Jumeirah Beach Residence	Apartment	5.69 %
Downtown Dubai	Apartment	5.45 %
Palm Jumeirah	Apartment	4.96 %



PROPERTY MONITOR

A Cavendish Maxwell Group Company



OFFICIAL PARTNER

WINNER 2024

*Data source: Property Monitor, as of 3rd February 2026 Secondary Sales Only

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